

## Semiconductor Investment Ideas

<u>Long (l)</u>	<u>Long but Distressed (d)</u>	<u>Long--But Upside Incremental (ui)</u>	<u>Not Compelling Long or Short (nc)</u>	
HIMX				
MU	ACTS	BRCM (nc)	ADI	MSCC
OVTI	AMD	CY (nc)	ADNC	MSPD
SIMG	AOSL	DIOD	ALTR	MTSI
SPRD	CODE	ENTR (nc)	AMBA	MXIM
TQNT	DSPG	EXAR	AMCC	MXL (ui)
VSH	FSL	INTC	ANAD	NLST
	GIG	ISSI	ATML	NPTN
	IKAN	IXYS	AVGO	ONNN
	INFN	LSI	BCDS	PLXT
	MX	MRVL	CEVA	PMCS
	NXPI	NVDA	CRUS	POWI
<u>Short (s)</u>	OIIM	PSEM	FCS	PSMI (ui)
CAVM	PXLW	QLGC	GSIT	QCOM
EZCH	RMBS	RDA	HITT	QUIK
IDCC	SPWR	RFMD	IDTI	SIGM
INVN	STM	SIMO	IPHI	SLAB
	TSEM	SMI (nc)	IRF	SMTC
	TXCC	SNDK	ISIL	SQNS
	VIMC	TSRA	LLTC	STEC
	VTSS	UMC (nc)	LSCC (ui)	SUPX
			MCHP	SWKS
			MEMS	TSM
			MCRL	TXN
			MLNX	VLTR
			MOSY	XLNX
			MPWR	

(x) = change from 2/3/13

—Dan K. Scovel  
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